

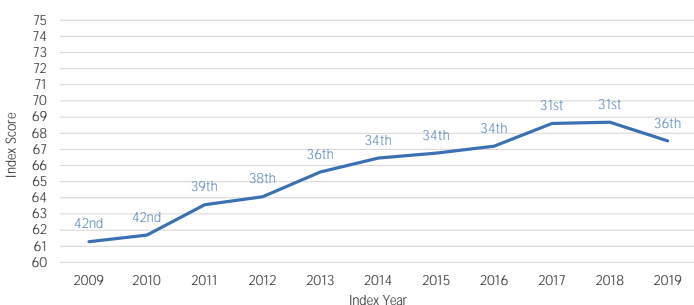
# Poland: Index score 67.5 (36th)



GDP (US\$) per Capita: \$13,863 (51st)

GDP (US\$): \$526bn (24th)

## Economic Openness over time



## Pillar Performance

Pillar	Rank - Global (1 to 157) 2019	Score 2009	Score 10-year trend	Score 2019
Market Access & Infrastructure	42	56.6	56.6	65.1
Investment Environment	35	61.6	61.6	68.3
Enterprise Conditions	32	62.3	62.3	71.5
Governance	38	64.7	64.7	65.1

## Breakdown of performance

Pillar	2009 Score	Score 10-year trend	2019 Score	Rank - Global (1 to 157) 2019	10-year rank change
<b>Economic Openness</b>	61.3	61.3	67.5	36	▲ 6
<b>Market Access &amp; Infrastructure</b>	56.6	56.6	65.1	42	▲ 2
Communication	15.5	15.5	19.1	49	▼ 14
Resources	11.9	11.9	12.6	53	▼ 1
Transport	9.4	9.4	12.3	46	▲ 23
Border Administration	3.8	3.8	4.1	14	▲ 4
Open Market Scale	2.2	2.2	3.3	24	▼ 10
Import Tariff Barriers	4.4	4.4	4.4	20	▲ 4
Market Distortions	9.5	9.5	9.2	52	▼ 2
<b>Investment Environment</b>	61.6	61.6	68.3	35	▲ 14
Property Rights	12.6	12.6	14.0	43	▲ 5
Investor Protection	11.4	11.4	13.4	33	▲ 20
Contract Enforcement	11.7	11.7	12.8	32	▲ 15
Financing Ecosystem	19.9	19.9	21.4	37	▲ 15
Restrictions on International Investment	5.9	5.9	6.7	61	▲ 17
<b>Enterprise Conditions</b>	62.3	62.3	71.5	32	▲ 13
Domestic Market Contestability	28.9	28.9	30.9	23	▲ 8
Environment for Business Creation	16.7	16.7	21.8	35	▲ 46
Burden of Regulation	10.9	10.9	12.9	79	▲ 15
Labour Market Flexibility	5.8	5.8	5.9	73	▼ 12
<b>Governance</b>	64.7	64.7	65.1	38	▲ 2
Executive Constraints	12.0	12.0	9.7	45	▼ 26
Political Accountability	13.4	13.4	13.3	33	▼ 2
Rule of Law	9.0	9.0	8.7	47	▼ 1
Government Integrity	11.9	11.9	12.6	33	▲ 4
Government Effectiveness	10.6	10.6	13.1	39	▲ 28
Regulatory quality	7.7	7.7	7.7	49	▲ 2


*Italics: Indicator contains imputed values*

Communication (49th)		Source	Unit	Value		Global Rank		
				2009	10-yr trend	2019	2009	2019
International internet bandwidth	ITU	kilobits per person	2.7		17.4	41	89	
2G, 3G and 4G network coverage	GSMA	index score, 0-100	92.5		99.9	26	5	
Fixed broadband subscriptions	ITU	number per 100 people	10.9		18.5	35	53	
Internet Usage	ITU	percentage of population	48.6		76.0	34	47	

Resources (53rd)		Source	Unit	Value		Global Rank		
				2009	10-yr trend	2019	2009	2019
Installed electric capacity	UNESD	kilowatts per capita	0.9		1.0	60	61	
Gross fixed water assets	IBNWS	USD per population served	154.4		154.4	77	77	
Reliability of electricity supply	WBDB	index score, 0-7	6.0		6.0	24	32	
Ease of establishing an electricity connection	WBDB	index score, 0-100	61.4		79.3	98	69	
Water production	IBNWS	litres per person per day	168.2		168.2	117	117	
Reliability of water supply	WEF	expert survey, 1-7	5.8		5.8	42	42	

Transport (46th)		Source	Unit	Value		Global Rank		
				2009	10-yr trend	2019	2009	2019
Logistics performance	WBLPI	index score, 1-5	3.1		3.5	46	35	
Airport Connectivity	WEF	index based on seats and size of airport	2.9		3.0	77	70	
Efficiency of seaport services	WEF	expert survey, 1-7	2.6		4.4	137	57	
Liner shipping connectivity	UNCTAD	index score, rebased to 100 in 2004	9.3		63.1	113	25	
Quality of roads	WEF	expert survey, 1-7	4.1		4.1	65	65	
Road density	FAO	km per 100 sq km of land area	122.6		131.8	29	26	
Rail density	WBDI	km per sq km of land area	0.1		0.1	11	11	

Border Administration (14th)		Source	Unit	Value		Global Rank		
				2009	10-yr trend	2019	2009	2019
Efficiency of customs clearance process	WBLPI	survey, 1-5	2.9		3.3	40	33	
Time to comply with border regulations and procedures	WBDB	hours	0.5		0.5	4	3	
Cost to comply with border regulations and procedures	WBDB	USD (current)	0.0		0.0	4	3	

Open Market Scale (24th)		Source	Unit	Value		Global Rank		
				2009	10-yr trend	2019	2009	2019
Domestic and international market access for goods	WTO	constant 2010 USD \$bn	21,269.4		35,577.9	21	29	
Domestic and international market access for services	WTO	constant 2010 USD \$bn	18,383.5		31,549.0	16	24	
Trade-weighted average tariff faced in destination markets	WEF	percentage	3.9		3.5	79	53	
Index of margin of preference in destination markets	WEF	index score, 1-100	53.3		55.8	22	28	

Import Tariff Barriers (20th)		Source	Unit	Value		Global Rank		
				2009	10-yr trend	2019	2009	2019
Share of imports free of tariff duties	WEF	percentage	87.3		91.1	32	26	
Average applied tariff rate	WEF	percentage	0.8		1.0	4	5	
Complexity of tariffs	WEF	index score, 1-7	3.1		3.0	130	129	

Market Distortions (52nd)		Source	Unit	Value		Global Rank		
				2009	10-yr trend	2019	2009	2019
Extent of liberalisation of foreign trade	BTI	expert survey, 1-10	10.0		10.0	1	1	
Prevalence of non-tariff barriers	WEF	expert survey, 1-7	4.7		4.4	65	65	
Non-tariff measures	UNCTAD	number	654.0		654.0	97	92	
Distortive effect of taxes and subsidies	WEF	expert survey, 1-7	3.7		3.7	76	76	
Energy subsidies	IMF	percentage of GDP	9.0		9.1	124	133	


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Property Rights (43rd)		Source	Unit	Value		Global Rank		
				2009	10-yr trend	2019	2009	2019
Protection of property rights	WEF	expert survey, 1-7	4.0		3.9	102	105	
Lawful process for expropriation	WJP	index score, 0-1	0.7		0.7	43	42	
Intellectual property protection	WEF	expert survey, 1-7	3.4		4.0	84	78	
Quality of land administration	WBDB	index score, 0-30	7.0		7.0	24	26	
Procedures to register property	WBDB	index score, 0-100	60.3		86.3	106	26	
Regulation of property possession and exchange	BTI	expert survey, 1-10	10.0		10.0	2	2	
Contract Enforcement (32nd)		Source	Unit	Value		Global Rank		
				2009	10-yr trend	2019	2009	2019
Quality of judicial administration	WBDB	index score, 0-18	10.5		11.0	35	40	
Time to resolve commercial cases	WBDB	days	276.7		228.3	126	109	
Legal costs	WBDB	percentage	4.0		6.5	6	31	
Alternative dispute resolution mechanisms	WJP	index score, 0-1	0.7		0.8	50	14	
Investor Protection (33rd)		Source	Unit	Value		Global Rank		
				2009	10-yr trend	2019	2009	2019
Strength of insolvency framework	WBDB	index score, 0-16	12.5		14.0	18	9	
Insolvency recovery rate	WBDB	percentage	34.1		60.8	70	37	
Auditing and reporting standards	WEF	expert survey, 1-7	4.6		4.7	75	72	
Extent of shareholder governance index	WBDB	index score, 0-10	6.3		6.3	39	57	
Conflict of interest regulation	WBDB	index score, 0-10	6.0		6.0	48	54	
Financing Ecosystem (37th)		Source	Unit	Value		Global Rank		
				2009	10-yr trend	2019	2009	2019
Access to finance	WBES	percentage	34.4		15.6	110	66	
Financing of SMEs	WEF	expert survey, 1-7	3.9		3.9	62	62	
Venture capital availability	WEF	expert survey, 1-7	3.3		2.7	50	90	
Quality of banking system and capital markets	BTI	expert survey, 1-10	9.0		10.0	31	1	
Commercial bank branches	WBDI	branches per per 100,000 adults	29.7		29.3	32	23	
Soundness of banks	WEF	expert survey, 1-7	5.1		5.3	98	54	
Depth of credit information	WBDB	index score, 0-8	8.0		8.0	2	1	
Restrictions on International Investment (61st)		Source	Unit	Value		Global Rank		
				2009	10-yr trend	2019	2009	2019
Business impact of rules on FDI	WEF	expert survey, 1-7	4.5		4.6	109	68	
Capital controls	FI	percentage	15.4		23.1	117	89	
Freedom to own foreign currency bank accounts	FI	expert judgement, 0-10	10.0		10.0	4	3	
Restrictions on financial transactions	CII	index score, 0-1	0.4		0.7	79	62	
Prevalence of foreign ownership of companies	WEF	expert survey, 1-7	4.7		4.9	96	48	
Freedom of foreigners to visit	FI	index score, 0-10	6.4		7.7	39	55	





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Executive Constraints (45th)		Source	Unit	Value		Global Rank		Political Accountability (33rd)		Source	Unit	Value		Global Rank			
				2009	10-yr trend	2019	2009	2019				2009	10-yr trend	2019	2009	2019	
Executive powers are effectively limited by the judiciary and legislature		WJP	index, 0-3	2.4		1.7	21	76	Consensus on democracy and a market economy as a goal		BTI	expert judgement, 1-10	9.0		9.0	36	39
Government powers are subject to independent and non-governmental checks		WJP	index, 0-3	2.2		1.8	21	51	Political participation and rights		FH	expert judgement, 1-7	1.0		1.0	1	1
Transition of power is subject to the law		WJP	expert survey, 0-1	0.9		0.8	22	40	Democracy level		CSP	expert judgement, -10-10	10.0		10.0	1	1
Military involvement in rule of law and politics		FI	index, 0-10	10.0		10.0	3	1	Complaint mechanisms		WJP	expert survey, 0-1	0.7		0.7	24	26
Government officials are sanctioned for misconduct		WJP	expert survey, 0-1	0.7		0.6	26	46									
Rule of Law (47th)		Source	Unit	Value		Global Rank		Government Integrity (33rd)		Source	Unit	Value		Global Rank			
				2009	10-yr trend	2019	2009	2019				2009	10-yr trend	2019	2009	2019	
Judicial independence		WEF	expert survey, 1-7	3.5		3.2	83	101	Use of public office for private gain		WJP	index, 0-4	2.0		2.2	38	27
Civil justice		WJP	index, 0-5	3.8		3.5	30	43	Diversion of public funds		WEF	expert survey, 1-7	3.5		3.8	74	55
Integrity of the legal system		FI	expert judgement, 1-10	7.1		7.5	49	37	Right to information		WJP	expert survey, 0-1	0.7		0.7	13	28
Efficiency of dispute settlement		WEF	expert survey, 1-7	2.8		2.9	132	120	Publicised laws and government data		WJP	expert survey, 0-1	0.5		0.6	46	40
									Transparency of government policy		WEF	expert survey, 1-7	3.2		3.3	137	131
									Budget transparency		IBP	index, 0-100	74.0		59.0	13	50
Government Effectiveness (39th)		Source	Unit	Value		Global Rank		Regulatory quality (49th)		Source	Unit	Value		Global Rank			
				2009	10-yr trend	2019	2009	2019				2009	10-yr trend	2019	2009	2019	
Government quality and credibility		WGI	index, -2.5 - +2.5	0.4		0.7	49	40	Regulatory quality		WGI	index, -2.5 - +2.5	0.7		1.0	39	36
Prioritisation		BTI	expert judgement, 1-10	7.0		7.0	55	49	Enforcement of regulations		WJP	expert survey, 0-1	0.6		0.6	41	37
Efficiency of government spending		WEF	expert survey, 1-7	2.8		3.2	120	79	Efficiency of legal framework in challenging regulations		WEF	expert survey, 1-7	2.8		2.6	122	135
Efficient Use Of Assets		BTI	expert judgement, 1-10	6.0		7.0	53	36	Delay in administrative proceedings		WJP	expert survey, 0-1	0.5		0.5	57	59
Implementation		BTI	expert judgement, 1-10	6.0		7.0	66	41									
Policy Learning		BTI	expert judgement, 1-10	5.0		7.0	85	36									
Policy Coordination		BTI	expert judgement, 1-10	5.0		8.0	92	30									

Source Code	Source Name
BTI	Bertelsmann Stiftung Transformation Index
CII	Chinn-Ito Index
CSP	Center for Systemic Peace
FAO	Food and Agriculture Organisation
FH	Freedom House
FI	Fraser Institute
GSMA	Groupe Spéciale Mobile Association
IBNWS	International Benchmarking Network for Water and Sanitation Utilities
IBP	International Budget Partnership
IMF	International Monetary Fund
ITU	International Telecommunications Union
UNCTAD	United Nations Trade Data
UNESD	United Nations Energy Statistics Database
WBDB	World Bank Doing Business Index
WBDI	World Bank Development Indicators
WBES	World Bank Enterprise Surveys
WBLPI	World Bank Logistics Performance Index
WEF	World Economic Forum
WGI	Worldwide Governance Indicators
WJP	World Justice Project
WTO	World Trade Organisation