

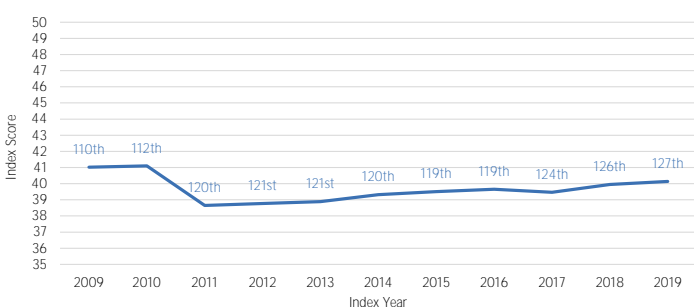
# Nepal: Index score 40.1 (127th)



GDP (US\$) per Capita: \$849 (135th)

GDP (US\$): \$25bn (103rd)

## Economic Openness over time



## Pillar Performance

Pillar	Rank - Global (1 to 157) 2019	Score 2009	Score 10-year trend	Score 2019
Market Access & Infrastructure	138	24.6	24.6	27.4
Investment Environment	121	44.5	44.5	42.6
Enterprise Conditions	122	50.7	50.7	46.1
Governance	106	44.3	44.3	44.4

## Breakdown of performance

Pillar	Score 2009	Score 10-year trend	Score 2019	Rank - Global (1 to 157) 2019	10-year rank change
<b>Economic Openness</b>	41.0	41.0	40.1	127	▼ 17
<b>Market Access &amp; Infrastructure</b>	24.6	24.6	27.4	138	-
Communication	2.8	2.8	5.9	136	▲ 7
Resources	4.3	4.3	4.6	139	-
Transport	6.3	6.3	5.3	138	▼ 11
Border Administration	1.8	1.8	2.1	96	▲ 14
Open Market Scale	0.9	0.9	1.2	92	▼ 15
Import Tariff Barriers	0.9	0.9	1.0	156	▼ 1
Market Distortions	7.5	7.5	7.3	113	▼ 15
<b>Investment Environment</b>	44.5	44.5	42.6	121	▼ 12
Property Rights	8.6	8.6	9.1	118	▼ 5
Investor Protection	9.4	9.4	10.0	86	▼ 3
Contract Enforcement	6.3	6.3	7.1	132	▲ 8
Financing Ecosystem	16.1	16.1	13.4	120	▼ 26
Restrictions on International Investment	4.1	4.1	3.0	137	▼ 17
<b>Enterprise Conditions</b>	50.7	50.7	46.1	122	▼ 39
Domestic Market Contestability	17.8	17.8	13.2	123	▼ 44
Environment for Business Creation	18.1	18.1	16.8	109	▼ 51
Burden of Regulation	11.4	11.4	12.2	100	▼ 15
Labour Market Flexibility	3.3	3.3	4.0	147	▼ 4
<b>Governance</b>	44.3	44.3	44.4	106	-
Executive Constraints	8.3	8.3	8.7	62	▲ 14
Political Accountability	8.6	8.6	9.5	89	▲ 10
Rule of Law	6.3	6.3	6.7	100	▲ 14
Government Integrity	8.1	8.1	8.3	98	▲ 1
Government Effectiveness	7.0	7.0	4.9	147	▼ 24
Regulatory quality	6.0	6.0	6.2	99	▲ 5



Italics: Indicator contains imputed values

Communication (136th)	Source	Unit	Value			Global Rank	
			2009	10-yr trend	2019	2009	2019
International internet bandwidth	ITU	kilobits per person	0.0		4.2	135	117
2G, 3G and 4G network coverage	GSMA	Index score, 0-100	26.8		32.9	142	144
Fixed broadband subscriptions	ITU	number per 100 people	0.0		0.8	123	117
Internet Usage	ITU	percentage of population	1.4		19.7	140	130

Resources (139th)	Source	Unit	Value			Global Rank	
			2009	10-yr trend	2019	2009	2019
Installed electric capacity	UNESD	kilowatts per capita	0.0		0.0	142	137
<i>Gross fixed water assets</i>	<i>IBNWS</i>	<i>USD per population served</i>	<i>-86.9</i>		<i>-86.9</i>	135	135
Reliability of electricity supply	WBDB	Index score, 0-7	1.0		1.0	103	107
Ease of establishing an electricity connection	WBDB	Index score, 0-100	69.5		77.7	79	77
<i>Water production</i>	<i>IBNWS</i>	<i>litres per person per day</i>	<i>147.9</i>		<i>147.9</i>	125	125
Reliability of water supply	WEF	expert survey, 1-7	2.7		2.7	140	140

Transport (138th)	Source	Unit	Value			Global Rank	
			2009	10-yr trend	2019	2009	2019
Logistics performance	WBLPI	Index score, 1-5	2.2		2.5	137	119
Airport Connectivity	WEF	Index based on seats and size of airport	1.1		0.9	98	98
Efficiency of seaport services	WEF	expert survey, 1-7	2.9		1.8	121	154
<i>Liner shipping connectivity</i>	<i>UNCTAD</i>	<i>Index score, rebased to 100 in 2004</i>	<i>40.1</i>		<i>40.1</i>	32	56
Quality of roads	WEF	expert survey, 1-7	2.6		2.6	140	140
Road density	FAO	km per 100 sq km of land area	13.5		13.5	105	107
Rail density	WBDI	km per sq km of land area	0.0		0.0	123	123

Border Administration (96th)	Source	Unit	Value			Global Rank	
			2009	10-yr trend	2019	2009	2019
Efficiency of customs clearance process	WBLPI	survey, 1-5	1.8		2.3	151	124
Time to comply with border regulations and procedures	WBDB	hours	49.3		52.0	73	83
Cost to comply with border regulations and procedures	WBDB	USD (current)	152.3		167.0	49	56

Open Market Scale (92nd)	Source	Unit	Value			Global Rank	
			2009	10-yr trend	2019	2009	2019
Domestic and international market access for goods	WTO	constant 2010 USD \$bn	1,884.0		3,204.3	94	106
<i>Domestic and international market access for services</i>	<i>WTO</i>	<i>constant 2010 USD \$bn</i>	<i>27.5</i>		<i>42.9</i>	128	126
Trade-weighted average tariff faced in destination markets	WEF	percentage	3.5		2.5	23	12
Index of margin of preference in destination markets	WEF	Index score, 1-100	80.6		89.9	2	1

Import Tariff Barriers (156th)	Source	Unit	Value			Global Rank	
			2009	10-yr trend	2019	2009	2019
Share of imports free of tariff duties	WEF	percentage	6.3		5.9	146	150
Average applied tariff rate	WEF	percentage	17.7		16.8	155	155
Complexity of tariffs	WEF	Index score, 1-7	5.9		6.4	81	60

Market Distortions (113th)	Source	Unit	Value			Global Rank	
			2009	10-yr trend	2019	2009	2019
Extent of liberalisation of foreign trade	BTI	expert survey, 1-10	8.0		6.0	62	114
Prevalence of non-tariff barriers	WEF	expert survey, 1-7	3.6		4.2	145	93
Non-tariff measures	UNCTAD	number	300.0		300.0	52	52
Distortive effect of taxes and subsidies	WEF	expert survey, 1-7	3.6		3.6	87	87
Energy subsidies	IMF	percentage of GDP	2.3		2.0	48	49


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Property Rights (118th)		Source	Unit	Value		Global Rank		
				2009	10-yr trend	2019	2009	2019
Protection of property rights	WEF	expert survey, 1-7	3.6		4.1	126	91	
Lawful process for expropriation	WJP	index score, 0-1	0.5		0.6	94	76	
Intellectual property protection	WEF	expert survey, 1-7	2.6		3.3	137	135	
Quality of land administration	WBDB	index score, 0-30	1.0		1.0	118	122	
Procedures to register property	WBDB	index score, 0-100	73.4		77.0	59	65	
Regulation of property possession and exchange	BTI	expert survey, 1-10	7.0		5.0	67	106	
Contract Enforcement (132nd)		Source	Unit	Value		Global Rank		
				2009	10-yr trend	2019	2009	2019
Quality of judicial administration	WBDB	index score, 0-18	5.5		5.5	121	126	
Time to resolve commercial cases	WBDB	days	303.3		303.3	134	131	
Legal costs	WBDB	percentage	8.9		8.9	78	77	
Alternative dispute resolution mechanisms	WJP	index score, 0-1	0.5		0.6	145	113	
Investor Protection (86th)		Source	Unit	Value		Global Rank		
				2009	10-yr trend	2019	2009	2019
Strength of insolvency framework	WBDB	index score, 0-16	8.0		8.0	81	101	
Insolvency recovery rate	WBDB	percentage	43.7		41.2	41	55	
Auditing and reporting standards	WEF	expert survey, 1-7	3.6		4.1	135	113	
Extent of shareholder governance index	WBDB	index score, 0-10	6.0		6.3	45	57	
Conflict of interest regulation	WBDB	index score, 0-10	5.3		5.3	79	101	
Financing Ecosystem (120th)		Source	Unit	Value		Global Rank		
				2009	10-yr trend	2019	2009	2019
Access to finance	WBES	percentage	5.3		4.0	7	127	
Financing of SMEs	WEF	expert survey, 1-7	3.9		3.9	57	57	
Venture capital availability	WEF	expert survey, 1-7	2.6		2.8	96	87	
Quality of banking system and capital markets	BTI	expert survey, 1-10	7.0		6.0	70	121	
Commercial bank branches	WBDI	branches per per 100,000 adults	3.6		11.4	119	81	
Soundness of banks	WEF	expert survey, 1-7	4.9		4.2	108	110	
Depth of credit information	WBDB	index score, 0-8	0.0		0.0	109	128	
Restrictions on International Investment (137th)		Source	Unit	Value		Global Rank		
				2009	10-yr trend	2019	2009	2019
Business impact of rules on FDI	WEF	expert survey, 1-7	4.4		3.8	116	127	
Capital controls	FI	percentage	23.1		0.0	92	145	
Freedom to own foreign currency bank accounts	FI	expert judgement, 0-10	0.0		0.0	128	130	
Restrictions on financial transactions	CII	index score, 0-1	0.2		0.2	106	99	
Prevalence of foreign ownership of companies	WEF	expert survey, 1-7	3.6		2.9	149	151	
Freedom of foreigners to visit	FI	index score, 0-10	10.0		10.0	2	1	





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Executive Constraints (62nd)		Source	Unit	Value		Global Rank		Political Accountability (89th)		Source	Unit	Value		Global Rank			
				2009	10-yr trend	2019	2009	2019				2009	10-yr trend	2019	2009	2019	
Executive powers are effectively limited by the judiciary and legislature		WJP	index, 0-3	2.0		2.0	41	38	Consensus on democracy and a market economy as a goal		BTI	expert judgement, 1-10	5.0		5.0	126	115
Government powers are subject to independent and non-governmental checks		WJP	index, 0-3	1.7		1.8	62	58	Political participation and rights		FH	expert judgement, 1-7	5.0		3.0	104	63
Transition of power is subject to the law		WJP	expert survey, 0-1	0.7		0.7	63	62	Democracy level		CSP	expert judgement, -10-10	6.0		6.0	83	83
Military involvement in rule of law and politics		FI	index, 0-10	0.0		3.8	153	126	Complaint mechanisms		WJP	expert survey, 0-1	0.6		0.6	51	45
Government officials are sanctioned for misconduct		WJP	expert survey, 0-1	0.5		0.4	70	84									
Rule of Law (100th)		Source	Unit	Value		Global Rank		Government Integrity (98th)		Source	Unit	Value		Global Rank			
				2009	10-yr trend	2019	2009	2019				2009	10-yr trend	2019	2009	2019	
Judicial independence		WEF	expert survey, 1-7	3.7		4.0	75	62	Use of public office for private gain		WJP	index, 0-4	1.2		1.3	102	99
Civil justice		WJP	index, 0-5	2.6		2.8	113	94	Diversion of public funds		WEF	expert survey, 1-7	2.9		3.5	109	70
<i>Integrity of the legal system</i>		FI	expert judgement, 1-10	4.2		4.2	118	112	Right to information		WJP	expert survey, 0-1	0.5		0.5	83	70
Efficiency of dispute settlement		WEF	expert survey, 1-7	2.7		3.3	138	94	Publicised laws and government data		WJP	expert survey, 0-1	0.5		0.3	63	111
									Transparency of government policy		WEF	expert survey, 1-7	3.2		3.6	140	104
									Budget transparency		IBP	index, 0-100	36.0		52.0	89	66
Government Effectiveness (147th)		Source	Unit	Value		Global Rank		Regulatory quality (99th)		Source	Unit	Value		Global Rank			
				2009	10-yr trend	2019	2009	2019				2009	10-yr trend	2019	2009	2019	
Government quality and credibility		WGI	index, -2.5 - +2.5	-0.9		-0.8	128	130	Regulatory quality		WGI	index, -2.5 - +2.5	-0.5		-0.8	109	123
Prioritisation		BTI	expert judgement, 1-10	4.0		3.0	114	140	Enforcement of regulations		WJP	expert survey, 0-1	0.5		0.4	94	113
Efficiency of government spending		WEF	expert survey, 1-7	3.3		2.8	74	104	Efficiency of legal framework in challenging regulations		WEF	expert survey, 1-7	2.6		3.1	137	83
Efficient Use Of Assets		BTI	expert judgement, 1-10	4.0		3.0	104	131	Delay in administrative proceedings		WJP	expert survey, 0-1	0.5		0.5	69	52
Implementation		BTI	expert judgement, 1-10	4.0		3.0	117	137									
Policy Learning		BTI	expert judgement, 1-10	5.0		3.0	85	136									
Policy Coordination		BTI	expert judgement, 1-10	4.0		2.0	124	149									

Source Code	Source Name
BTI	Bertelsmann Stiftung Transformation Index
CII	Chinn-Ito Index
CSP	Center for Systemic Peace
FAO	Food and Agriculture Organisation
FH	Freedom House
FI	Fraser Institute
GSMA	Groupe Spéciale Mobile Association
IBNWS	International Benchmarking Network for Water and Sanitation Utilities
IBP	International Budget Partnership
IMF	International Monetary Fund
ITU	International Telecommunications Union
UNCTAD	United Nations Trade Data
UNESD	United Nations Energy Statistics Database
WBDB	World Bank Doing Business Index
WBDI	World Bank Development Indicators
WBES	World Bank Enterprise Surveys
WBLPI	World Bank Logistics Performance Index
WEF	World Economic Forum
WGI	Worldwide Governance Indicators
WJP	World Justice Project
WTO	World Trade Organisation