

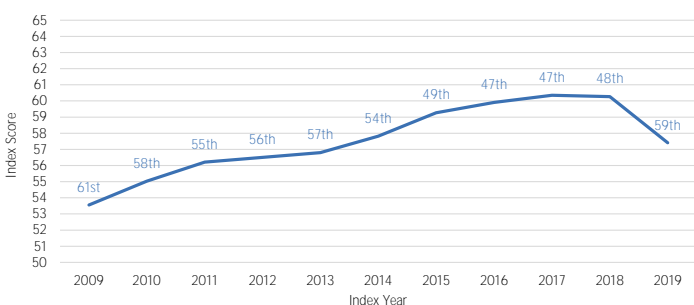
# North Macedonia: Index score 57.4 (59th)



GDP (US\$) per Capita: \$5,415 (79th)

GDP (US\$): \$11bn (131st)

## Economic Openness over time



## Pillar Performance

Pillar	Rank - Global (1 to 157) 2019	Score 2009	Score 10-year trend	Score 2019
Market Access & Infrastructure	64	48.5	55.4	55.4
Investment Environment	54	59.7	62.0	62.0
Enterprise Conditions	56	51.0	61.0	61.0
Governance	72	54.9	51.2	51.2

## Breakdown of performance

Pillar	Score 2009	Score 10-year trend	Score 2019	Rank - Global (1 to 157) 2019	10-year rank change
<b>Economic Openness</b>	53.6	57.4	57.4	59	▲ 2
<b>Market Access &amp; Infrastructure</b>	48.5	55.4	55.4	64	▼ 5
Communication	12.1	19.3	19.3	47	▲ 3
Resources	10.7	11.4	11.4	69	▼ 3
Transport	8.6	7.3	7.3	108	▼ 30
Border Administration	2.7	3.0	3.0	44	▲ 11
Open Market Scale	2.0	2.2	2.2	62	▼ 28
Import Tariff Barriers	4.0	4.0	4.0	51	▼ 1
Market Distortions	8.5	8.1	8.1	80	▼ 3
<b>Investment Environment</b>	59.7	62.0	62.0	54	▲ 2
Property Rights	12.0	12.1	12.1	66	▼ 9
Investor Protection	11.8	12.7	12.7	44	▼ 2
Contract Enforcement	13.4	13.4	13.4	28	▼ 5
Financing Ecosystem	17.8	18.0	18.0	81	▼ 2
Restrictions on International Investment	4.8	5.9	5.9	75	▲ 23
<b>Enterprise Conditions</b>	51.0	61.0	61.0	56	▲ 24
Domestic Market Contestability	17.6	20.1	20.1	61	▲ 20
Environment for Business Creation	16.5	19.8	19.8	64	▲ 21
Burden of Regulation	11.3	16.2	16.2	27	▲ 61
Labour Market Flexibility	5.7	4.9	4.9	121	▼ 55
<b>Governance</b>	54.9	51.2	51.2	72	▼ 11
Executive Constraints	6.7	6.7	6.7	112	▼ 4
Political Accountability	11.6	9.5	9.5	90	▼ 34
Rule of Law	7.7	7.8	7.8	67	▼ 1
Government Integrity	10.5	9.5	9.5	73	▼ 21
Government Effectiveness	11.6	10.8	10.8	63	▼ 7
Regulatory quality	6.8	6.9	6.9	71	▲ 9



Italics: Indicator contains imputed values

Communication (47th)		Source	Unit	Value		Global Rank		
				2009	10-yr trend	2019	2009	2019
International internet bandwidth	ITU	kilobits per person	0.0		52.8	121	52	
2G, 3G and 4G network coverage	GSMA	index score, 0-100	80.3		97.1	51	37	
Fixed broadband subscriptions	ITU	number per 100 people	4.9		18.6	50	52	
Internet Usage	ITU	percentage of population	36.3		72.2	43	51	
Resources (69th)		Source	Unit	Value		Global Rank		
				2009	10-yr trend	2019	2009	2019
Installed electric capacity	UNESD	kilowatts per capita	0.8		0.9	66	66	
Gross fixed water assets	IBNWS	USD per population served	74.6		74.6	99	99	
Reliability of electricity supply	WBDB	index score, 0-7	4.0		4.0	75	83	
Ease of establishing an electricity connection	WBDB	index score, 0-100	72.9		87.7	66	25	
Water production	IBNWS	litres per person per day	416.6		416.6	29	29	
Reliability of water supply	WEF	expert survey, 1-7	4.7		4.7	76	76	
Transport (108th)		Source	Unit	Value		Global Rank		
				2009	10-yr trend	2019	2009	2019
Logistics performance	WBLPI	index score, 1-5	2.5		2.6	91	107	
Airport Connectivity	WEF	index based on seats and size of airport	2.3		2.5	87	80	
Efficiency of seaport services	WEF	expert survey, 1-7	3.5		2.2	95	150	
Liner shipping connectivity	UNCTAD	index score, rebased to 100 in 2004	20.6		20.6	67	90	
Quality of roads	WEF	expert survey, 1-7	3.4		3.4	104	104	
Road density	FAO	km per 100 sq km of land area	54.2		54.4	45	46	
Rail density	WBDI	km per sq km of land area	0.0		0.0	32	33	
Border Administration (44th)		Source	Unit	Value		Global Rank		
				2009	10-yr trend	2019	2009	2019
Efficiency of customs clearance process	WBLPI	survey, 1-5	2.0		2.5	136	95	
Time to comply with border regulations and procedures	WBDB	hours	5.5		5.5	30	30	
Cost to comply with border regulations and procedures	WBDB	USD (current)	87.0		87.0	31	31	
Open Market Scale (62nd)		Source	Unit	Value		Global Rank		
				2009	10-yr trend	2019	2009	2019
Domestic and international market access for goods	WTO	constant 2010 USD \$bn	18,581.2		21,355.0	44	70	
Domestic and international market access for services	WTO	constant 2010 USD \$bn	16,654.7		18,780.4	47	67	
Trade-weighted average tariff faced in destination markets	WEF	percentage	4.1		3.9	112	118	
Index of margin of preference in destination markets	WEF	index score, 1-100	58.0		62.7	13	13	
Import Tariff Barriers (51st)		Source	Unit	Value		Global Rank		
				2009	10-yr trend	2019	2009	2019
Share of imports free of tariff duties	WEF	percentage	88.1		89.0	29	33	
Average applied tariff rate	WEF	percentage	5.3		5.1	68	71	
Complexity of tariffs	WEF	index score, 1-7	5.2		5.3	99	96	
Market Distortions (80th)		Source	Unit	Value		Global Rank		
				2009	10-yr trend	2019	2009	2019
Extent of liberalisation of foreign trade	BTI	expert survey, 1-10	10.0		10.0	1	1	
Prevalence of non-tariff barriers	WEF	expert survey, 1-7	4.4		4.1	80	110	
Non-tariff measures	UNCTAD	number	736.4		736.4	127	127	
Distortive effect of taxes and subsidies	WEF	expert survey, 1-7	3.3		3.3	121	121	
Energy subsidies	IMF	percentage of GDP	17.9		18.7	147	146	


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Property Rights (66th)		Source	Unit	Value		Global Rank		
				2009	10-yr trend	2019	2009	2019
Protection of property rights	WEF	expert survey, 1-7	3.9		3.5	105	141	
Lawful process for expropriation	WJP	index score, 0-1	0.6		0.6	68	76	
Intellectual property protection	WEF	expert survey, 1-7	2.8		3.0	122	149	
Quality of land administration	WBDB	index score, 0-30	8.0		8.0	2	1	
Procedures to register property	WBDB	index score, 0-100	73.2		79.7	61	51	
Regulation of property possession and exchange	BTI	expert survey, 1-10	8.0		8.0	51	49	

Investor Protection (44th)		Source	Unit	Value		Global Rank		
				2009	10-yr trend	2019	2009	2019
Strength of insolvency framework	WBDB	index score, 0-16	14.0		15.0	6	3	
Insolvency recovery rate	WBDB	percentage	41.4		48.0	47	44	
Auditing and reporting standards	WEF	expert survey, 1-7	4.1		3.7	104	135	
Extent of shareholder governance index	WBDB	index score, 0-10	7.0		8.0	14	8	
Conflict of interest regulation	WBDB	index score, 0-10	6.3		8.0	39	12	

Contract Enforcement (28th)		Source	Unit	Value		Global Rank		
				2009	10-yr trend	2019	2009	2019
Quality of judicial administration	WBDB	index score, 0-18	15.0		14.0	4	11	
Time to resolve commercial cases	WBDB	days	222.3		211.3	109	99	
Legal costs	WBDB	percentage	9.6		9.6	91	88	
Alternative dispute resolution mechanisms	WJP	index score, 0-1	0.7		0.7	66	45	

Financing Ecosystem (81st)		Source	Unit	Value		Global Rank		
				2009	10-yr trend	2019	2009	2019
Access to finance	WBES	percentage	23.1		19.3	77	78	
Financing of SMEs	WEF	expert survey, 1-7	3.2		3.2	126	126	
Venture capital availability	WEF	expert survey, 1-7	3.0		2.2	63	133	
Quality of banking system and capital markets	BTI	expert survey, 1-10	7.0		9.0	70	34	
Commercial bank branches	WBDI	branches per 100,000 adults	20.0		25.6	50	32	
Soundness of banks	WEF	expert survey, 1-7	5.0		4.6	104	88	
Depth of credit information	WBDB	index score, 0-8	7.0		7.0	21	41	

Restrictions on International Investment (75th)		Source	Unit	Value		Global Rank		
				2009	10-yr trend	2019	2009	2019
Business impact of rules on FDI	WEF	expert survey, 1-7	4.1		5.1	131	35	
Capital controls	FI	percentage	7.7		30.8	122	72	
Freedom to own foreign currency bank accounts	FI	expert judgement, 0-10	5.0		5.0	85	93	
Restrictions on financial transactions	CII	index score, 0-1	0.4		0.4	79	78	
Prevalence of foreign ownership of companies	WEF	expert survey, 1-7	4.3		4.2	123	106	
Freedom of foreigners to visit	FI	index score, 0-10	7.6		8.5	25	45	





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Executive Constraints (112th)		Source	Unit	Value		Global Rank	
				2009	10-yr trend	2019	2009 2019
Executive powers are effectively limited by the judiciary and legislature		WJP	index, 0-3	1.1		1.3	134 120
Government powers are subject to independent and non-governmental checks		WJP	index, 0-3	1.5		1.5	82 88
Transition of power is subject to the law		WJP	expert survey, 0-1	0.6		0.5	83 108
Military involvement in rule of law and politics		FI	index, 0-10	3.5		5.8	124 90
Government officials are sanctioned for misconduct		WJP	expert survey, 0-1	0.4		0.3	88 130
Political Accountability (90th)		Source	Unit	Value		Global Rank	
				2009	10-yr trend	2019	2009 2019
Consensus on democracy and a market economy as a goal		BTI	expert judgement, 1-10	9.0		6.0	36 89
Political participation and rights		FH	expert judgement, 1-7	3.0		4.0	68 88
Democracy level		CSP	expert judgement, -10-10	9.0		9.0	38 37
Complaint mechanisms		WJP	expert survey, 0-1	0.5		0.5	72 118
Rule of Law (67th)		Source	Unit	Value		Global Rank	
				2009	10-yr trend	2019	2009 2019
Judicial independence		WEF	expert survey, 1-7	2.5		3.1	131 106
Civil justice		WJP	index, 0-5	3.3		3.2	55 64
<i>Integrity of the legal system</i>		FI	expert judgement, 1-10	6.3		6.3	78 67
Efficiency of dispute settlement		WEF	expert survey, 1-7	3.2		3.4	105 84
Government Integrity (73rd)		Source	Unit	Value		Global Rank	
				2009	10-yr trend	2019	2009 2019
Use of public office for private gain		WJP	index, 0-4	1.5		1.4	66 78
Diversion of public funds		WEF	expert survey, 1-7	3.8		3.7	61 58
Right to information		WJP	expert survey, 0-1	0.6		0.5	41 70
Publicised laws and government data		WJP	expert survey, 0-1	0.6		0.5	32 61
Transparency of government policy		WEF	expert survey, 1-7	3.8		4.3	96 54
Budget transparency		IBP	index, 0-100	54.0		37.0	51 101
Government Effectiveness (63rd)		Source	Unit	Value		Global Rank	
				2009	10-yr trend	2019	2009 2019
Government quality and credibility		WGI	index, -2.5 - +2.5	-0.1		0.1	68 68
Prioritisation		BTI	expert judgement, 1-10	8.0		6.0	42 67
Efficiency of government spending		WEF	expert survey, 1-7	2.9		3.8	113 37
Efficient Use Of Assets		BTI	expert judgement, 1-10	6.0		5.0	53 70
Implementation		BTI	expert judgement, 1-10	6.0		6.0	66 62
Policy Learning		BTI	expert judgement, 1-10	7.0		7.0	45 39
Policy Coordination		BTI	expert judgement, 1-10	7.0		6.0	42 69
Regulatory quality (71st)		Source	Unit	Value		Global Rank	
				2009	10-yr trend	2019	2009 2019
Regulatory quality		WGI	index, -2.5 - +2.5	0.0		0.4	69 51
Enforcement of regulations		WJP	expert survey, 0-1	0.5		0.4	82 110
Efficiency of legal framework in challenging regulations		WEF	expert survey, 1-7	3.0		3.1	106 88
Delay in administrative proceedings		WJP	expert survey, 0-1	0.5		0.5	58 70

Source Code	Source Name
BTI	Bertelsmann Stiftung Transformation Index
CII	Chinn-Ito Index
CSP	Center for Systemic Peace
FAO	Food and Agriculture Organisation
FH	Freedom House
FI	Fraser Institute
GSMA	Groupe Spéciale Mobile Association
IBNWS	International Benchmarking Network for Water and Sanitation Utilities
IBP	International Budget Partnership
IMF	International Monetary Fund
ITU	International Telecommunications Union
UNCTAD	United Nations Trade Data
UNESD	United Nations Energy Statistics Database
WBDB	World Bank Doing Business Index
WBDI	World Bank Development Indicators
WBES	World Bank Enterprise Surveys
WBLPI	World Bank Logistics Performance Index
WEF	World Economic Forum
WGI	Worldwide Governance Indicators
WJP	World Justice Project
WTO	World Trade Organisation