

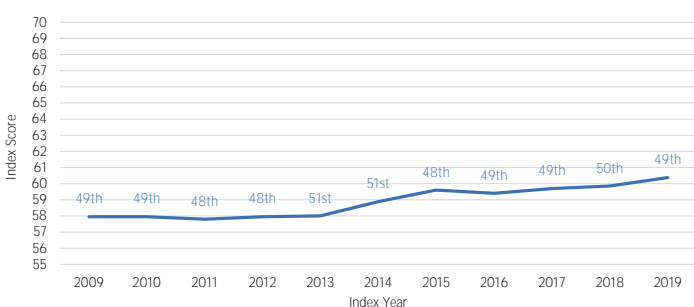
Croatia: Index score 60.4 (49th)



GDP (US\$) per Capita: \$13,383 (52nd)

GDP (US\$): \$55bn (79th)

Economic Openness over time



Pillar Performance

Pillar	Rank - Global (1 to 157) 2019	Score 2009	Score 10-year trend	Score 2019
Market Access & Infrastructure	39	57.0	↑	67.8
Investment Environment	57	62.0	↓	61.4
Enterprise Conditions	86	52.3	↑	53.3
Governance	48	60.5	↓	59.1

Breakdown of performance

Pillar	Score 2009	Score 10-year trend	Score 2019	Rank - Global (1 to 157) 2019	10-year rank change
Economic Openness	58.0	↑	60.4	49	-
Market Access & Infrastructure	57.0	↑	67.8	39	▲ 4
Communication	13.9	↑	19.9	41	-
Resources	12.5	↑	12.9	50	▼ 3
Transport	11.9	↑	13.8	36	▲ 11
Border Administration	3.5	↑	3.9	22	▲ 9
Open Market Scale	2.0	↑	3.3	26	▲ 7
Import Tariff Barriers	4.0	↑	4.5	6	▲ 38
Market Distortions	9.2	↑	9.6	41	▲ 16
Investment Environment	62.0	↓	61.4	57	▼ 9
Property Rights	11.5	↑	12.4	61	▲ 6
Investor Protection	11.5	↓	10.9	67	▼ 18
Contract Enforcement	13.7	↓	13.4	27	▼ 7
Financing Ecosystem	19.5	↓	18.2	78	▼ 20
Restrictions on International Investment	5.7	↑	6.5	64	▲ 21
Enterprise Conditions	52.3	↑	53.3	86	▼ 11
Domestic Market Contestability	22.7	↑	22.9	51	-
Environment for Business Creation	16.1	↑	17.0	103	▼ 8
Burden of Regulation	9.0	↑	9.3	144	▼ 7
Labour Market Flexibility	4.5	↑	4.1	145	▼ 31
Governance	60.5	↓	59.1	48	▼ 1
Executive Constraints	9.1	↑	8.9	57	▲ 1
Political Accountability	12.1	↑	12.6	42	▲ 8
Rule of Law	8.5	↓	8.2	59	▼ 4
Government Integrity	10.3	↑	10.8	50	▲ 4
Government Effectiveness	13.9	↓	12.1	47	▼ 10
Regulatory quality	6.7	↑	6.5	91	▼ 4


Italics: Indicator contains imputed values

Communication (41st)		Source	Unit	Value		Global Rank		
				2009	10-yr trend	2019	2009	2019
International internet bandwidth	ITU	kilobits per person	3.6		85.6	35	28	
2G, 3G and 4G network coverage	GSMA	index score, 0-100	81.1		99.0	49	17	
Fixed broadband subscriptions	ITU	number per 100 people	8.9		26.2	40	39	
Internet Usage	ITU	percentage of population	41.4		67.1	38	59	
Transport (36th)		Source	Unit	Value		Global Rank		
				2009	10-yr trend	2019	2009	2019
Logistics performance	WBLPI	index score, 1-5	2.8		3.2	64	54	
Airport Connectivity	WEF	index based on seats and size of airport	14.8		15.2	34	26	
Efficiency of seaport services	WEF	expert survey, 1-7	3.4		4.5	100	56	
Liner shipping connectivity	UNCTAD	index score, rebased to 100 in 2004	15.4		38.4	89	59	
Quality of roads	WEF	expert survey, 1-7	5.5		5.5	18	18	
Road density	FAO	km per 100 sq km of land area	51.7		52.0	48	48	
Rail density	WBDI	km per sq km of land area	0.0		0.0	16	18	
Resources (50th)		Source	Unit	Value		Global Rank		
				2009	10-yr trend	2019	2009	2019
Installed electric capacity	UNESD	kilowatts per capita	0.9		1.2	57	54	
Gross fixed water assets	IBNWS	USD per population served	551.9		551.9	29	29	
Reliability of electricity supply	WBDB	index score, 0-7	4.0		4.0	75	83	
Ease of establishing an electricity connection	WBDB	index score, 0-100	85.6		86.5	22	33	
Water production	IBNWS	litres per person per day	195.4		195.4	110	110	
Reliability of water supply	WEF	expert survey, 1-7	6.0		6.0	29	29	
Border Administration (22nd)		Source	Unit	Value		Global Rank		
				2009	10-yr trend	2019	2009	2019
Efficiency of customs clearance process	WBLPI	survey, 1-5	2.4		3.0	86	41	
Time to comply with border regulations and procedures	WBDB	hours	0.5		0.5	4	3	
Cost to comply with border regulations and procedures	WBDB	USD (current)	0.0		0.0	4	3	
Open Market Scale (26th)		Source	Unit	Value		Global Rank		
				2009	10-yr trend	2019	2009	2019
Domestic and international market access for goods	WTO	constant 2010 USD \$bn	20,936.5		35,040.2	31	43	
Domestic and international market access for services	WTO	constant 2010 USD \$bn	18,050.7		31,011.3	26	38	
Trade-weighted average tariff faced in destination markets	WEF	percentage	4.2		3.5	120	58	
Index of margin of preference in destination markets	WEF	index score, 1-100	44.1		56.9	64	24	
Import Tariff Barriers (6th)		Source	Unit	Value		Global Rank		
				2009	10-yr trend	2019	2009	2019
Share of imports free of tariff duties	WEF	percentage	82.6		95.1	45	7	
Average applied tariff rate	WEF	percentage	3.2		1.0	42	5	
Complexity of tariffs	WEF	index score, 1-7	4.1		3.0	125	129	
Market Distortions (41st)		Source	Unit	Value		Global Rank		
				2009	10-yr trend	2019	2009	2019
Extent of liberalisation of foreign trade	BTI	expert survey, 1-10	10.0		10.0	1	1	
Prevalence of non-tariff barriers	WEF	expert survey, 1-7	4.7		5.0	63	20	
Non-tariff measures	UNCTAD	number	654.0		654.0	97	92	
Distortive effect of taxes and subsidies	WEF	expert survey, 1-7	3.3		3.3	117	117	
Energy subsidies	IMF	percentage of GDP	3.3		3.7	68	86	


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Property Rights (61st)		Source	Unit	Value		Global Rank		
				2009	10-yr trend	2019	2009	2019
Protection of property rights	WEF	expert survey, 1-7	4.2		3.5	90	136	
Lawful process for expropriation	WJP	index score, 0-1	0.6		0.6	69	66	
Intellectual property protection	WEF	expert survey, 1-7	3.7		3.8	64	101	
Quality of land administration	WBDB	index score, 0-30	5.0		6.0	68	52	
Procedures to register property	WBDB	index score, 0-100	51.4		75.1	127	72	
Regulation of property possession and exchange	BTI	expert survey, 1-10	9.0		9.0	41	37	
Contract Enforcement (27th)		Source	Unit	Value		Global Rank		
				2009	10-yr trend	2019	2009	2019
Quality of judicial administration	WBDB	index score, 0-18	13.0		13.0	13	21	
Time to resolve commercial cases	WBDB	days	187.0		216.7	79	104	
Legal costs	WBDB	percentage	5.1		5.1	15	12	
Alternative dispute resolution mechanisms	WJP	index score, 0-1	0.7		0.7	44	47	
Investor Protection (67th)		Source	Unit	Value		Global Rank		
				2009	10-yr trend	2019	2009	2019
Strength of insolvency framework	WBDB	index score, 0-16	12.0		12.0	21	26	
Insolvency recovery rate	WBDB	percentage	30.5		34.8	80	79	
Auditing and reporting standards	WEF	expert survey, 1-7	4.7		3.9	68	120	
Extent of shareholder governance index	WBDB	index score, 0-10	7.7		7.7	5	13	
Conflict of interest regulation	WBDB	index score, 0-10	5.0		5.7	91	74	
Financing Ecosystem (78th)		Source	Unit	Value		Global Rank		
				2009	10-yr trend	2019	2009	2019
Access to finance	WBES	percentage	16.7		22.7	59	87	
Financing of SMEs	WEF	expert survey, 1-7	3.4		3.4	114	114	
Venture capital availability	WEF	expert survey, 1-7	2.8		2.4	85	122	
Quality of banking system and capital markets	BTI	expert survey, 1-10	8.0		9.0	46	34	
Commercial bank branches	WBDI	branches per per 100,000 adults	32.7		32.5	27	16	
Soundness of banks	WEF	expert survey, 1-7	5.8		4.8	55	79	
Depth of credit information	WBDB	index score, 0-8	6.0		6.0	60	90	
Restrictions on International Investment (64th)		Source	Unit	Value		Global Rank		
				2009	10-yr trend	2019	2009	2019
Business impact of rules on FDI	WEF	expert survey, 1-7	4.5		4.2	111	107	
Capital controls	FI	percentage	15.4		46.2	102	50	
Freedom to own foreign currency bank accounts	FI	expert judgement, 0-10	5.0		10.0	85	3	
Restrictions on financial transactions	CII	index score, 0-1	0.7		0.7	65	62	
Prevalence of foreign ownership of companies	WEF	expert survey, 1-7	4.9		4.3	86	96	
Freedom of foreigners to visit	FI	index score, 0-10	6.6		7.6	36	84	



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Domestic Market Contestability (51st)		Value		Global Rank		
Source	Unit	2009	10-yr trend	2019	2009	2019
Market-based competition	BTI expert survey, 1-10	8.0		8.0	43	40
Anti-monopoly policy	BTI expert survey, 1-10	8.0		9.0	41	33
Extent of market dominance	WEF expert survey, 1-7	3.4		3.0	103	135

Environment for Business Creation (103rd)		Value		Global Rank		
Source	Unit	2009	10-yr trend	2019	2009	2019
Private companies are protected and permitted	BTI expert survey, 1-10	8.0		7.0	40	67
Ease of starting a business	WBDB index score, 0-100	81.9		82.6	49	104
State of cluster development	WEF expert survey, 1-7	2.7		2.8	131	146
Labour skill a business constraint	WBES percentage	28.1		7.4	123	16
Availability of skilled workers	WEF expert survey, 1-7	3.3		3.3	139	139

Burden of Regulation (144th)		Value		Global Rank		
Source	Unit	2009	10-yr trend	2019	2009	2019
Burden of government regulation	WEF expert survey, 1-7	2.8		1.9	113	155
Time spent complying with regulations	WBES percentage	10.9		19.6	129	144
Number of tax payments	WBDB number per year	40.0		35.0	102	122
Time spent filing taxes	WBDB hours per year	196.0		206.0	49	75
Burden of obtaining a building permit	WBDB index score, 0-100	16.4		47.6	152	138
Building quality control index	WBDB index score, 0-15	12.0		12.0	36	41

Labour Market Flexibility (145th)		Value		Global Rank		
Source	Unit	2009	10-yr trend	2019	2009	2019
Cooperation in labour-employer relations	WEF expert survey, 1-7	3.7		3.2	141	156
Flexibility of hiring practices	WEF expert survey, 1-7	3.8		2.6	84	152
Redundancy costs	WEF weeks	39.0		15.1	91	71
Flexibility of employment contracts	WBDB index score, 0-1	0.5		0.7	107	102
Flexibility of wage determination	WEF expert survey, 1-7	5.3		4.9	62	74



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Executive Constraints (57th)		Source	Unit	Value		Global Rank		Political Accountability (42nd)		Source	Unit	Value		Global Rank			
				2009	10-yr trend	2019	2009	2019				2009	10-yr trend	2019	2009	2019	
Executive powers are effectively limited by the judiciary and legislature		WJP	index, 0-3	1.6		1.7	87	69	Consensus on democracy and a market economy as a goal		BTI	expert judgement, 1-10	9.0		9.0	50	40
Government powers are subject to independent and non-governmental checks		WJP	index, 0-3	1.8		1.8	53	55	Political participation and rights		FH	expert judgement, 1-7	2.0		1.0	49	1
Transition of power is subject to the law		WJP	expert survey, 0-1	0.7		0.7	51	58	Democracy level		CSP	expert judgement, -10-10	9.0		9.0	38	37
Military involvement in rule of law and politics		FI	index, 0-10	8.3		8.3	34	32	Complaint mechanisms		WJP	expert survey, 0-1	0.6		0.6	59	56
Government officials are sanctioned for misconduct		WJP	expert survey, 0-1	0.5		0.5	61	78									
Rule of Law (59th)		Source	Unit	Value		Global Rank		Government Integrity (50th)		Source	Unit	Value		Global Rank			
				2009	10-yr trend	2019	2009	2019				2009	10-yr trend	2019	2009	2019	
Judicial independence		WEF	expert survey, 1-7	3.3		2.9	93	126	Use of public office for private gain		WJP	index, 0-4	1.6		1.8	57	49
Civil justice		WJP	index, 0-5	3.0		3.3	67	54	Diversion of public funds		WEF	expert survey, 1-7	3.9		2.8	53	115
Integrity of the legal system		FI	expert judgement, 1-10	8.3		7.5	40	37	Right to information		WJP	expert survey, 0-1	0.6		0.7	38	23
Efficiency of dispute settlement		WEF	expert survey, 1-7	2.6		2.1	147	155	Publicised laws and government data		WJP	expert survey, 0-1	0.5		0.6	60	48
									Transparency of government policy		WEF	expert survey, 1-7	3.9		3.1	88	144
									Budget transparency		IBP	index, 0-100	42.0		57.0	75	57
Government Effectiveness (47th)		Source	Unit	Value		Global Rank		Regulatory quality (91st)		Source	Unit	Value		Global Rank			
				2009	10-yr trend	2019	2009	2019				2009	10-yr trend	2019	2009	2019	
Government quality and credibility		WGI	index, -2.5 - +2.5	0.6		0.5	43	45	Regulatory quality		WGI	index, -2.5 - +2.5	0.4		0.4	50	55
Prioritisation		BTI	expert judgement, 1-10	9.0		7.0	27	51	Enforcement of regulations		WJP	expert survey, 0-1	0.6		0.6	58	41
Efficiency of government spending		WEF	expert survey, 1-7	3.3		2.4	84	132	Efficiency of legal framework in challenging regulations		WEF	expert survey, 1-7	2.6		2.1	138	153
Efficient Use Of Assets		BTI	expert judgement, 1-10	7.0		7.0	37	38	Delay in administrative proceedings		WJP	expert survey, 0-1	0.4		0.4	119	122
Implementation		BTI	expert judgement, 1-10	8.0		7.0	29	43									
Policy Learning		BTI	expert judgement, 1-10	8.0		7.0	26	39									
Policy Coordination		BTI	expert judgement, 1-10	7.0		6.0	42	69									

Source Code	Source Name
BTI	Bertelsmann Stiftung Transformation Index
CII	Chinn-Ito Index
CSP	Center for Systemic Peace
FAO	Food and Agriculture Organisation
FH	Freedom House
FI	Fraser Institute
GSMA	Groupe Spéciale Mobile Association
IBNWS	International Benchmarking Network for Water and Sanitation Utilities
IBP	International Budget Partnership
IMF	International Monetary Fund
ITU	International Telecommunications Union
UNCTAD	United Nations Trade Data
UNESD	United Nations Energy Statistics Database
WBDB	World Bank Doing Business Index
WBDI	World Bank Development Indicators
WBES	World Bank Enterprise Surveys
WBLPI	World Bank Logistics Performance Index
WEF	World Economic Forum
WGI	Worldwide Governance Indicators
WJP	World Justice Project
WTO	World Trade Organisation