

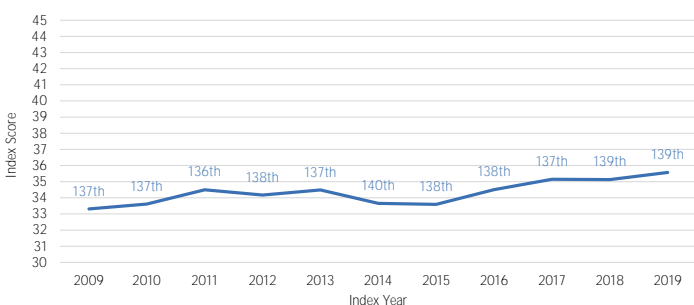
Ethiopia: Index score 35.6 (139th)



GDP (US\$) per Capita: \$768 (140th)

GDP (US\$): \$81bn (67th)

Economic Openness over time



Pillar Performance

Pillar	Rank - Global (1 to 157) 2019	Score 2009	Score 10-year trend	Score 2019
Market Access & Infrastructure	135	24.3		28.5
Investment Environment	130	33.9		38.3
Enterprise Conditions	141	35.8		40.8
Governance	139	39.3		34.7

Breakdown of performance

Pillar	Score 2009	Score 10-year trend	Score 2019	Rank - Global (1 to 157) 2019	10-year rank change
Economic Openness	33.3		35.6	139	▼ 2
Market Access & Infrastructure	24.3		28.5	135	▲ 5
Communication	3.6		7.3	126	▲ 4
Resources	4.2		4.7	138	▲ 3
Transport	7.0		6.0	125	▼ 15
Border Administration	1.7		2.0	106	▲ 21
Open Market Scale	0.5		0.7	121	▲ 9
Import Tariff Barriers	1.7		1.6	149	▼ 7
Market Distortions	5.6		6.2	132	▲ 12
Investment Environment	33.9		38.3	130	▲ 9
Property Rights	7.6		7.7	140	▼ 10
Investor Protection	6.7		6.7	141	▼ 4
Contract Enforcement	7.9		9.5	85	▲ 29
Financing Ecosystem	9.0		12.5	125	▲ 18
Restrictions on International Investment	2.7		1.8	154	▼ 6
Enterprise Conditions	35.8		40.8	141	▲ 2
Domestic Market Contestability	8.0		10.3	138	▲ 13
Environment for Business Creation	11.4		15.5	131	▲ 9
Burden of Regulation	12.1		10.4	127	▼ 63
Labour Market Flexibility	4.2		4.5	132	▼ 11
Governance	39.3		34.7	139	▼ 11
Executive Constraints	5.2		4.7	150	▼ 6
Political Accountability	5.8		4.0	144	▼ 21
Rule of Law	7.2		7.4	76	▲ 10
Government Integrity	8.1		7.1	120	▼ 19
Government Effectiveness	7.9		6.7	128	▼ 12
Regulatory quality	5.1		4.8	146	▼ 6



Italics: Indicator contains imputed values

Communication (126th)		Source	Unit	Value		Global Rank		
				2009	10-yr trend	2019	2009	2019
International internet bandwidth	ITU	kilobits per person	0.0		0.4	143	149	
2G, 3G and 4G network coverage	GSMA	index score, 0-100	35.8		57.7	124	120	
Fixed broadband subscriptions	ITU	number per 100 people	0.0		0.6	153	124	
Internet Usage	ITU	percentage of population	0.4		15.4	154	137	

Resources (138th)		Source	Unit	Value		Global Rank		
				2009	10-yr trend	2019	2009	2019
Installed electric capacity	UNESD	kilowatts per capita	0.0		0.0	140	136	
Gross fixed water assets	IBNWS	USD per population served	1.9		1.9	133	133	
Reliability of electricity supply	WBDB	index score, 0-7	0.0		0.0	139	141	
Ease of establishing an electricity connection	WBDB	index score, 0-100	66.0		79.6	86	67	
Water production	IBNWS	litres per person per day	62.0		62.0	146	146	
Reliability of water supply	WEF	expert survey, 1-7	3.6		3.6	124	124	

Transport (125th)		Source	Unit	Value		Global Rank		
				2009	10-yr trend	2019	2009	2019
Logistics performance	WBLPI	index score, 1-5	2.4		2.3	117	137	
Airport Connectivity	WEF	index based on seats and size of airport	0.5		0.4	113	112	
Efficiency of seaport services	WEF	expert survey, 1-7	3.6		2.8	87	126	
Liner shipping connectivity	UNCTAD	index score, rebased to 100 in 2004	34.6		34.6	38	67	
Quality of roads	WEF	expert survey, 1-7	3.3		3.3	110	110	
Road density	FAO	km per 100 sq km of land area	4.0		4.0	144	144	
Rail density	WBDI	km per sq km of land area	0.0		0.0	118	118	

Border Administration (106th)		Source	Unit	Value		Global Rank		
				2009	10-yr trend	2019	2009	2019
Efficiency of customs clearance process	WBLPI	survey, 1-5	2.1		2.6	119	78	
Time to comply with border regulations and procedures	WBDB	hours	116.5		98.3	131	123	
Cost to comply with border regulations and procedures	WBDB	USD (current)	304.3		304.3	99	103	

Open Market Scale (121st)		Source	Unit	Value		Global Rank		
				2009	10-yr trend	2019	2009	2019
Domestic and international market access for goods	WTO	constant 2010 USD \$bn	643.4		889.5	122	132	
Domestic and international market access for services	WTO	constant 2010 USD \$bn	44.1		115.4	122	113	
Trade-weighted average tariff faced in destination markets	WEF	percentage	3.5		2.4	25	10	
Index of margin of preference in destination markets	WEF	index score, 1-100	22.7		25.6	119	120	

Import Tariff Barriers (149th)		Source	Unit	Value		Global Rank		
				2009	10-yr trend	2019	2009	2019
Share of imports free of tariff duties	WEF	percentage	13.4		12.0	139	144	
Average applied tariff rate	WEF	percentage	12.7		13.0	141	142	
Complexity of tariffs	WEF	index score, 1-7	6.5		6.5	42	43	

Market Distortions (132nd)		Source	Unit	Value		Global Rank		
				2009	10-yr trend	2019	2009	2019
Extent of liberalisation of foreign trade	BTI	expert survey, 1-10	3.0		4.0	150	142	
Prevalence of non-tariff barriers	WEF	expert survey, 1-7	3.8		3.8	130	141	
Non-tariff measures	UNCTAD	number	498.0		498.0	72	71	
Distortive effect of taxes and subsidies	WEF	expert survey, 1-7	3.9		3.9	55	55	
Energy subsidies	IMF	percentage of GDP	3.6		3.2	73	77	


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Property Rights (140th)		Source	Unit	Value		Global Rank		
				2009	10-yr trend	2019	2009	2019
Protection of property rights	WEF	expert survey, 1-7	4.3		4.2	84	81	
Lawful process for expropriation	WJP	index score, 0-1	0.4		0.4	128	139	
Intellectual property protection	WEF	expert survey, 1-7	3.3		3.8	91	99	
Quality of land administration	WBDB	index score, 0-30	0.0		0.0	132	136	
Procedures to register property	WBDB	index score, 0-100	59.6		62.2	109	118	
Regulation of property possession and exchange	BTI	expert survey, 1-10	4.0		3.0	128	139	
Investor Protection (141st)								
		Source	Unit	Value		Global Rank		
				2009	10-yr trend	2019	2009	2019
Strength of insolvency framework	WBDB	index score, 0-16	5.0		5.0	122	130	
Insolvency recovery rate	WBDB	percentage	32.2		27.7	73	103	
Auditing and reporting standards	WEF	expert survey, 1-7	3.7		3.9	131	121	
Extent of shareholder governance index	WBDB	index score, 0-10	4.0		4.0	109	114	
Conflict of interest regulation	WBDB	index score, 0-10	1.7		1.7	154	155	
Contract Enforcement (85th)								
		Source	Unit	Value		Global Rank		
				2009	10-yr trend	2019	2009	2019
Quality of judicial administration	WBDB	index score, 0-18	5.5		7.0	121	101	
Time to resolve commercial cases	WBDB	days	206.7		176.7	98	71	
Legal costs	WBDB	percentage	5.1		5.1	15	12	
Alternative dispute resolution mechanisms	WJP	index score, 0-1	0.5		0.6	132	113	
Financing Ecosystem (125th)								
		Source	Unit	Value		Global Rank		
				2009	10-yr trend	2019	2009	2019
Access to finance	WBES	percentage	44.2		20.3	130	82	
Financing of SMEs	WEF	expert survey, 1-7	3.7		3.7	79	79	
Venture capital availability	WEF	expert survey, 1-7	2.2		3.2	129	53	
Quality of banking system and capital markets	BTI	expert survey, 1-10	3.0		4.0	143	138	
Commercial bank branches	WBDI	branches per per 100,000 adults	1.1		2.9	151	138	
Soundness of banks	WEF	expert survey, 1-7	4.2		3.6	141	132	
Depth of credit information	WBDB	index score, 0-8	0.0		0.0	109	128	
Restrictions on International Investment (154th)								
		Source	Unit	Value		Global Rank		
				2009	10-yr trend	2019	2009	2019
Business impact of rules on FDI	WEF	expert survey, 1-7	4.7		3.6	95	140	
Capital controls	FI	percentage	0.0		0.0	144	145	
Freedom to own foreign currency bank accounts	FI	expert judgement, 0-10	0.0		0.0	128	130	
Restrictions on financial transactions	CII	index score, 0-1	0.2		0.2	97	99	
Prevalence of foreign ownership of companies	WEF	expert survey, 1-7	3.7		3.7	147	133	
Freedom of foreigners to visit	FI	index score, 0-10	0.2		0.2	129	150	



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Executive Constraints (150th)		Source	Unit	Value		Global Rank		Political Accountability (144th)		Source	Unit	Value		Global Rank			
				2009	10-yr trend	2019	2009	2019				2009	10-yr trend	2019	2009	2019	
Executive powers are effectively limited by the judiciary and legislature		WJP	index, 0-3	1.1		1.0	137	144	Consensus on democracy and a market economy as a goal		BTI	expert judgement, 1-10	5.0		3.0	126	142
Government powers are subject to independent and non-governmental checks		WJP	index, 0-3	1.1		1.0	133	140	Political participation and rights		FH	expert judgement, 1-7	5.0		7.0	104	135
Transition of power is subject to the law		WJP	expert survey, 0-1	0.3		0.3	148	149	Democracy level		CSP	expert judgement, -10-10	-3.0		-3.0	123	128
Military involvement in rule of law and politics		FI	index, 0-10	1.7		1.7	146	151	Complaint mechanisms		WJP	expert survey, 0-1	0.4		0.4	136	151
Government officials are sanctioned for misconduct		WJP	expert survey, 0-1	0.4		0.4	88	110									
Rule of Law (76th)		Source	Unit	Value		Global Rank		Government Integrity (120th)		Source	Unit	Value		Global Rank			
				2009	10-yr trend	2019	2009	2019				2009	10-yr trend	2019	2009	2019	
Judicial independence		WEF	expert survey, 1-7	2.7		3.7	124	77	Use of public office for private gain		WJP	index, 0-4	1.3		1.3	90	98
Civil justice		WJP	index, 0-5	2.0		2.1	147	143	Diversion of public funds		WEF	expert survey, 1-7	3.5		3.9	72	54
Integrity of the legal system		FI	expert judgement, 1-10	8.3		7.5	14	37	Right to information		WJP	expert survey, 0-1	0.5		0.4	111	135
Efficiency of dispute settlement		WEF	expert survey, 1-7	3.4		3.7	86	56	Publicised laws and government data		WJP	expert survey, 0-1	0.4		0.2	94	146
									Transparency of government policy		WEF	expert survey, 1-7	3.7		3.8	106	87
									<i>Budget transparency</i>		<i>IBP</i>	<i>index, 0-100</i>	<i>15.0</i>		<i>15.0</i>	<i>130</i>	<i>134</i>
Government Effectiveness (128th)		Source	Unit	Value		Global Rank		Regulatory quality (146th)		Source	Unit	Value		Global Rank			
				2009	10-yr trend	2019	2009	2019				2009	10-yr trend	2019	2009	2019	
Government quality and credibility		WGI	index, -2.5 - +2.5	-0.7		-0.6	110	114	Regulatory quality		WGI	index, -2.5 - +2.5	-1.0		-1.1	134	141
Prioritisation		BTI	expert judgement, 1-10	5.0		4.0	85	138	Enforcement of regulations		WJP	expert survey, 0-1	0.4		0.3	139	151
Efficiency of government spending		WEF	expert survey, 1-7	3.5		3.6	61	49	Efficiency of legal framework in challenging regulations		WEF	expert survey, 1-7	3.1		3.4	92	61
Efficient Use Of Assets		BTI	expert judgement, 1-10	4.0		3.0	103	131	Delay in administrative proceedings		WJP	expert survey, 0-1	0.3		0.3	137	146
Implementation		BTI	expert judgement, 1-10	5.0		4.0	82	132									
Policy Learning		BTI	expert judgement, 1-10	4.0		4.0	121	131									
Policy Coordination		BTI	expert judgement, 1-10	5.0		4.0	92	133									

Source Code	Source Name
BTI	Bertelsmann Stiftung Transformation Index
CII	Chinn-Ito Index
CSP	Center for Systemic Peace
FAO	Food and Agriculture Organisation
FH	Freedom House
FI	Fraser Institute
GSMA	Groupe Spéciale Mobile Association
IBNWS	International Benchmarking Network for Water and Sanitation Utilities
IBP	International Budget Partnership
IMF	International Monetary Fund
ITU	International Telecommunications Union
UNCTAD	United Nations Trade Data
UNESD	United Nations Energy Statistics Database
WBDB	World Bank Doing Business Index
WBDI	World Bank Development Indicators
WBES	World Bank Enterprise Surveys
WBLPI	World Bank Logistics Performance Index
WEF	World Economic Forum
WGI	Worldwide Governance Indicators
WJP	World Justice Project
WTO	World Trade Organisation